

TAX RETURN CHECKLIST

(BELOW IS A LIST OF SLIPS & INFORMATION THAT APPLY TO YOUR SITUATION)

Tax Slips

- T4 Slips (Employment Income)
- Mutual Funds, Dividends, Interest (T3, T5)
- EI Benefits (T4E)
- Other Pensions & Annuities (T4A)
- Old Age Security and CPP (T4A-OAS, T4AP)
- RRSP and RRIF Income (T4 RSP, T4 RIF)
- Universal Child Care Benefit (RC62)
- Social Assistance, Workers Comp (T5007)
- Tuition (T2202A)
- Other slips (e.g. T101, T5013, T2200)

Receipts

- Moving Expenses
- Child Care Expenses
- Adoption Expenses
- Medical Expenses
- RRSP Contribution Slips
- Transit Pass Receipts
- Rent & Property Tax Receipts
- Charitable Contributions
- Political Contributions
- Interest paid on OSAP Loans
- Children's Arts/Fitness Receipts
- Child Care Expenses (Day Care)
- Home Office Expenses
- Professional or Union Dues
- Carrying Charges and Interest Expenses
- Support for Child, Spouse or common-law
- Tool Receipts for Work

Other Information

- Auto/Travel Work Expenses
- Tax Instalments
- Rental Income & Expenses
- Small Business Income & Expenses
- Volunteer Fire-fighters Certificate
- Disability Tax Credit Certificate
- Sale of Bonds, Real Estate or Stocks
- Farming Income & Expenses

Tax Information

- Last year's Tax Return
- Last year's Notice of Assessment
- Any information pertaining to the CRA

Source: Canada Revenue Agency



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